



2020-21 Verification Worksheet -- Independent

Your FAFSA application has been selected for review in a process called “**Verification.**” *Before LBC can offer you Federal Student Aid*, the law requires that the information from your FAFSA be compared with Federal IRS tax information as well as other financial documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach all required documents and submit to the Financial Aid Office. See last page for how to submit documents.

Section 1: STUDENT INFORMATION

Last Name	First Name	M.I.	XXX – XX – _____ Student’s Social Security Number
Student’s Email Address		Student’s Phone Number (include Area Code)	

Section 2: INCOME VERIFICATION -- Student and Spouse (if married)

A. FOR TAX FILERS -- If you and/or your spouse FILED or WILL FILE a 2018 IRS Income Tax Return, please verify your 2018 tax information one of these ways:

- 1) Use the IRS Data Retrieval Tool through the FAFSA (preferred method) --OR--
- 2) Provide a **signed copy** of your 2018 Federal Income Tax Return (1040) – OR--
- 3) Provide a 2018 IRS Income Tax Return Transcript(s) through one of these methods:
 - a) Online Request - Go to www.irs.gov
 - b) Telephone Request - 1-800-908-9946
 - c) Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T

STUDENT SPOUSE

I used the IRS Data Retrieval Tool when completing/updating the 2020-21 FAFSA.

I am unable or choose not to use the IRS DRT, and will provide my 2018 IRS Tax Return to the Financial Aid Office.

2) FOR NON-TAX FILERS -- If you and/or your spouse WILL NOT and ARE NOT REQUIRED to file a 2018 IRS Income Tax Return, complete all information requested below and attach all W-2 Forms provided by all employers. You are also required to provide a Verification of Non-Filing letter dated on or after October 1, 2019 from the IRS that indicates a 2018 IRS income tax return was not filed with the IRS or other relevant tax authority. The letter can be obtained by mailing Form 4506-T (<https://www.irs.gov/pub/irs-pdf/f4506t.pdf>) to the IRS or by requesting a tax return transcript online, directly from the IRS website (<https://www.irs.gov/individuals/get-transcript>).

STUDENT SPOUSE

I was not employed and had no income earned from work in 2018. **I will provide a Verification of non-filing letter from the IRS.**

I was employed in 2018 and have listed below the names of all employers, the amount earned from each employer, and whether an IRS W-2 form was provided by my employer(s). **I have attached a copy of all 2018 W-2 form(s)) and will provide a Verification of non-filing letter from the IRS. List every employer even if the employer did not issue an IRS W-2 form.**

Name of Student’s Employer	Amount Earned in 2018	IRS W-2 Included?
<i>Suzy’s Auto Body Shop (example)</i>	<i>\$2000.00 (example)</i>	<i>Yes (example)</i>
Name of Spouse’s Employer	Amount Earned in 2018	IRS W-2 Included?

Name: _____

Section 3: UNTAXED INCOME & OTHER FINANCIAL INFORMATION – Student and Spouse

Enter zero '0' if none received. You may be required to submit W-2s issued by your employer(s).

Student/Spouse	Calendar Year 2018
\$	Payments to tax-deferred pensions and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on W-2 Form Box 12a-12d, with codes D, E, F, G, H, and S.
\$	Child support received for all children listed in your household. Do not include foster care/adoption payments or any amount that was court ordered but not actually paid.
\$	Housing, food, and other living allowances paid to members of the clergy, military, and others (including cash payments and/or cash value of benefits received). Do not include the value of on-base military housing or the value of a basic military allowance for housing.
\$	Veterans' non-education benefits , such as Disability, Death Pension, Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowances. Do not include Post-9/11, GI Bill, Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits.
\$	Any other untaxed income or benefits not reported elsewhere on this form, such as workers' compensation, disability benefits, untaxed portions of health savings accounts from IRS Form 1040, etc. Don't include extended foster care benefits, student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Innovation and Opportunity Act (WIOA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.
\$	Cash or any other money paid on your behalf , not reported elsewhere on this form. (Student only). Include any payments from a parent or other person NOT reported on the 2020-21 FAFSA for things such as rent, utility bills, etc. Amounts paid on the student's behalf from a 529 plan owned by someone other than the student or the student's parents (such as grandparents or aunts/uncles) must also be included.
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Don't enter untaxed combat pay reported on the W-2 (Box 23, Code Q)
\$	Taxable earnings from need-based employment programs , such as Federal Work Study and need-based employment portions of Fellowships and assistantships.

Section 4: VERIFICATION OF ROLLOVER

Student	Calendar Year 2018	Spouse
Yes _____ No _____	The Untaxed Pension or IRA distribution reported on the FAFSA included a Rollover	Yes _____ No _____

Name: _____

Section 5: FAMILY INFORMATION

List below the people in **your household**. Include: 1) **yourself**; 2) **your spouse**, if you are married; 3) **your children and your spouse's children** if you or your spouse will provide more than half of the children's support from July 1, 2020 through June 30, 2021, even if the children do not live with you or your spouse; 4) **other people** if they now live with the you and you or your spouse provides more than half of their support and will continue to provide more than half of their support through June 30, 2021.

Number in College: List the number of household members who will be enrolled **at least half-time** in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2020 and June 30, 2021. Please also include the name of the college.

Full Name	Age	Relationship to you	College Attending (if at least half-time 2020-21)	Will be Enrolled at Least Half Time (yes or no)
<i>Example: Missy Jones</i>	<i>22</i>	<i>Spouse</i>	<i>Central University</i>	<i>yes</i>
		<i>Self</i>	<i>LBC</i>	

Section 6: CERTIFICATIONS AND SIGNATURES

Each person signing this worksheet certifies that all of the information reported is complete and correct. I/We also acknowledge that I/we have read and agree to comply with all verification policies as stated by Lancaster Bible College.

Failure to submit this completed worksheet, the needed tax verification, and other required documents in a timely fashion may result in the FAFSA application being filed as inactive with no further consideration and no federal student aid for the academic year. Immediate response is appreciated.

Signatures: *Signatures must be handwritten in blue or black ink.*

Student (Required)

Date

Spouse (optional)

Date

Signed documents may be uploaded safely and securely to the LBC Student Portal under "Financial Aid" and "My Documents". If unable to upload, documents may be mailed, emailed or faxed.

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Financial Aid Department
901 Eden Road
Lancaster, PA 17601

Email: financialaid@lbc.edu
Fax: 717-560-8216

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.